



Polypipe Group plc

Advised on a cash box placing to raise circa £120 million through placing of new ordinary shares in the company.



Matrix SCM

Advised shareholders and management on the MBO by Bridgepoint Development Capital.



Anglo Asian Mining Plc

Advised on a joint venture with Conroy Gold and Natural Resources PLC.



Green Dragon Hotel Group

Advised on an equity fund-raising.



Benchmark Scaffolding Limited

Advised on the sale of its hoists division to Brand Industrial Services.



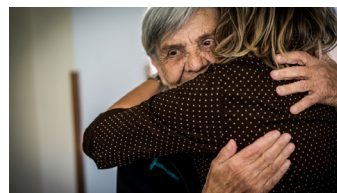
Veolia Water Technologies

Acted on the share acquisition of Biochemica Group.



Pine Island Capital Partners

Advised on the acquisition of Meggitt Training Systems Group.



Trinity Care (WM) Ltd

Acted on the acquisition of Trinity Nursing Home, West Midlands.

Our Team



Geoff Perry

Partner
T +44 121 222 3423
E geoff.perry@squirepb.com



Andrew Glaze

Partner
T +44 121 222 3032
E andrew.glaze@squirepb.com



David Hull

Partner
T +44 121 222 3340
E david.hull@squirepb.com

This is very much a partner-led practice, with the engagement partner visible and hands on throughout the transaction process. Having said that, support from associates is excellent.

Legal 500 UK 2020

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Chambers UK 2020

Although they are a global and sizeable business, it is never difficult to get a professional response on an urgent matter.'

Legal 500 UK 2020



About Us

- Full-service global law firm advising on mid-market transactions around the world. With over 390 corporate lawyers working in our 45 offices in 20 countries, we can assist you wherever you need help.
- In the UK, we have full-service offices in Birmingham, Leeds, London and Manchester – we can use our experience, expertise and skills in these locations where and when it works best for you
- Ranked Top 5 in private equity deals in the UK by volume (under £500 million) – Mergermarket League Tables 2019
- Ranked Top 5 in private equity deals in the UK by volume (under £250 million) – Mergermarket League Tables 2019
- Ranked #1 for technology deals in the UK by volume (under US\$500 million and under US\$250 million) – Mergermarket League Tables 2019
- Ranked Tier 1 for mid-market M&A (£50 million – £250 million) – *The Legal 500 UK* 2019
- Ranked Top 10 for announced deals by deal count for UK mid-market (up to US\$250 million and up to US\$500 million) – Bloomberg Global M&A Mid-Market Review Legal Rankings 2019
- Ranked Top 10 M&A legal adviser by volume of deals for UK – Experian – United Kingdom and Republic of Ireland M&A Review 2019

EMEA Corporate Transaction Highlights

- **90TEN** – Advised the shareholders of 90TEN Group Limited, a global independent healthcare communications consultancy, on the sale of the entire issued share capital of 90TEN Group to Envision Pharma Group.
- **Addison Lee Group** – Advised on the refinancing of the existing debt structure and investment by management in the Addison Lee Group, a London-based private hire taxi and courier company.
- **Broadridge Analytics Solutions Limited** – Advised on the acquisition of the entire issued share capital of FundsLibrary Limited.
- **Census Commodity Data Limited** – Advised the shareholders of Census Commodity Data on the purchase of the company by Euromoney Institutional Investor PLC.
- **Clubhouse Golf Ltd/Foresight Regional Investment** – Advised Foresight (a private equity investment manager) on its exit from Clubhouse Golf Ltd, a multi-channel golf retailer servicing the UK and Europe.
- **ECI Partners LLP** – Advised on the management buyout of KB Associates.
- **Grafton Group (UK) plc** – Advised this builders' merchants business on the acquisition of GDC Paints Ltd.
- **HomeServe France Holding SAS** – Advised on the sale by HomeServe France Holding of a controlling interest in HomeServe Home Experts.
- **Kiloutou Wiesecker Werkzeugvermietung GmbH** – Advised on the sale of business of WieseckerWerkzeugvermietung to the Kiloutou Group.
- **Lioncroft Holdings Limited** – Advised on the acquisition of East End Foods Ltd's cash and carry businesses.
- **Manchester Airports Holdings Limited** – Advised on the acquisition of AirportParkingReservations.com, LLC and ParkSleepFly.com, LLC (and their subsidiary Shuttlefinder.com).
- **Miss Group** – Advised on the acquisition of Euronc and on the investment by Perwyn.
- **Shareholder of Altdigital Networks Limited** – Advised on the acquisition by Xerox (UK) Limited of the entire issued share capital of Altdigital Networks Limited.

Achievements and Awards

We have both the legal and commercial expertise to add value to your business. Our firm, lawyers and professionals are frequently recognised for prominence, excellence and success by publications, media outlets, professional associations and private organisations.



Top 10 law firms that have the "global expertise to handle complex cross-border matters spanning multiple time zones" for the seventh consecutive year.



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Recognised across 51 practice areas, with 75 lawyers recommended individually.



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Chambers UK 2019