



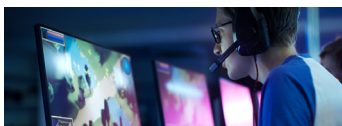
Polypipe Group plc

Advised on a cash box placing to raise circa £120 million through placing of new ordinary shares in the company



Imperial College Innovations

Advised on its shareholdings in VacEquity Global Health, a social enterprise to launch a low-cost COVID-19 vaccine, and VaxEquity



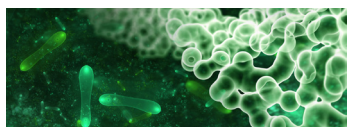
Team17 Group plc

Advised on its acquisition of Yippee Entertainment Limited



Amberon Acquisitions Limited

Advised on its acquisition of Forest Support Services Ltd



Tissue Regenix Group plc

Advised on the placing to raise £14.6 million and Primary Bid Offer



British Assessment Bureau

Advised on the acquisition of Ocean Certification Limited



Amcort Flexibles UK Limited

Advised on the disposal of its conversion plant to St John's Packaging



TransUnion

Advised on its disposal of Recipero Limited to the management team



Matrix SCM Management and Shareholders

Advised on the MBO of Matrix by Bridgepoint



ClearCourse Partnership AcquireCo Limited

Advised on the acquisition of Felinesoft



CODE

Advised on the acquisition of Isopharm Limited



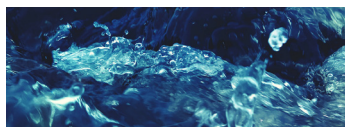
ECL, Mobeus and Management

Advised on the sale of Auction Technology Group



Investec Wealth & Investment Limited

Advised on the acquisition of the clients of First 4 Financial Planning Limited



Xeros Technology Group plc

Advised on placing to raise £5.7 million and Primary Bid Offer



Leading Solvents Limited

Advised on the acquisition of Solvents with Safety



Nimbus

Advised on the MBO of Customade Group

Our Team



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Nexus Leeds

On 1 June, we joined the Nexus community at the University of Leeds as its new legal professional services partner. The engagement will provide legal, governance and policy support to entrepreneurs, start-ups, SMEs and corporations making ground-breaking developments in health, data, environment and engineering.

About Us

- Full-service global law firm advising on mid-market transactions around the world. With over 390 corporate lawyers working in our 45 offices in 20 countries, we can assist you wherever you need help
- In the UK, we have full-service offices in Birmingham, Leeds, London and Manchester – we can use our experience, expertise and skills in these locations where and when it works best for you
- Ranked Top 5 in private equity deals in the UK by volume (under £500 million) – Mergermarket League Tables 2019
- Ranked Top 5 in private equity deals in the UK by volume (under £250 million) – Mergermarket League Tables 2019
- Ranked #1 for technology deals in the UK by volume (under US\$500 million and under US\$250 million) – Mergermarket League Tables 2019
- Ranked Tier 1, Corporate and Commercial: Leeds, West Yorkshire, North Yorkshire, *Legal 500 UK*
- Ranked Band 1, Corporate/M&A: Mid-Market and Private Equity in Yorkshire, *Chambers UK*
- Ranked Top 10 for announced deals by deal count for UK mid-market (up to US\$250 million and up to US\$500 million) – Bloomberg Global M&A Mid-Market Review Legal Rankings 2019
- Ranked Top 10 M&A legal adviser by volume of deals for UK – Experian – United Kingdom and Republic of Ireland M&A Review 2019
- Leeds Corporate team was shortlisted Corporate Team of the Year at the Yorkshire Dealmakers Awards 2019 and Rainmakers Dream Team Legal Team Award at the 2018 Yorkshire Rainmakers Awards
- Professional Services Firm of the Year at the TheBusinessDesk Yorkshire Business Masters Awards 2019, 2018 and 2016



EMEA Corporate Transaction Highlights

- **90TEN** – Advised the shareholders of 90TEN Group Limited, a global independent healthcare communications consultancy, on the sale of the entire issued share capital of 90TEN Group to Envision Pharma Group.
- **Addison Lee Group** – Advised on the refinancing of the existing debt structure and investment by management in the Addison Lee Group, a London-based private hire taxi and courier company.
- **Broadridge Analytics Solutions Limited** – Advised on the entire issued share capital of FundsLibrary Limited.
- **Census Commodity Data Limited** – Advised the shareholders of Census Commodity Data on the purchase of the company by Euromoney Institutional Investor PLC.
- **Clubhouse Golf Ltd/Foresight Regional Investment** – Advised Foresight (a private equity investment manager) on its exit from Clubhouse Golf Ltd, a multi-channel golf retailer servicing the UK and Europe.
- **ECI Partners LLP** – Advised on the management buyout of KB Associates.
- **Grafton Group (UK) plc** – Advised this builders' merchants business on the acquisition of GDC Paints Ltd.
- **HomeServe France Holding SAS** – Advised on the sale by HomeServe France Holding of a controlling interest in HomeServe Home Experts.
- **Kiloutou Wiesecker Werkzeugvermietung GmbH** – Advised on the sale of business of Wiesecker Werkzeugvermietung to the Kiloutou Group.
- **Lioncroft Holdings Limited** – Advised on the acquisition of East End Foods Ltd's cash and carry businesses.
- **Manchester Airports Holdings Limited** – Advised on the acquisition of AirportParkingReservations.com, LLC and ParkSleepFly.com, LLC (and their subsidiary Shuttlefinder.com).
- **Miss Group** – Advised on the acquisition of Euronice and on the investment by Perwyn.
- **Shareholder of Altodigital Networks Limited** – Advised on the acquisition by Xerox (UK) Limited of the entire issued share capital of Altodigital Networks Limited.

Achievements and Awards

We have both the legal and commercial expertise to add value to your business. Our firm, lawyers and professionals are frequently recognised for prominence, excellence and success by publications, media outlets, professional associations and private organisations. Our Leeds Corporate team is top tier in *The Legal 500* and *Chambers & Partners*.



Top 10 law firms that have the "global expertise to handle complex cross-border matters spanning multiple time zones" for the seventh consecutive year.



Top tier in 14 practice areas, with 62 highly recommended practice areas.



50 practice areas, with 86 lawyers individually.



Strongest UK Law Firm Brand 2020.

"I want three things from my legal advisers: legal expertise, commercial nous and for them to be available and reliable. Squires has all three."
Chambers UK 2019