UK Corporate Q1 2021 Transaction Highlights

Prescient Healthcare

Advised the shareholders of this healthcare business management group on the investment by Baird Capital and on the subsequent investment by Bridgepoint. Price: Undisclosed

Eastbrook Studios LP

Advised on the corporate and funding aspects in relation to the Eastbrook Studios project in Dagenham, London (**£300 million**).

Elaghmore

Advised on the **£25million** acquisition of Orchard House Foods (prepared fruit, fresh fruit drinks and desserts supplier) from Hain Celestial.

Shareholders of Jemmtec Limited

Advised the shareholders on the sale of Jemmtec Limited, trading as Magma Group, to Unicat Catalyst Holdings LLC, a portfolio company of White Deer Energy. Price: Undisclosed

Plixxent Holding GmbH (H.I.G. Capital entity)

Advised on the acquisition by Plixxent Holding UK Limited of Polytech Liquid Polymers Limited from Polytech International Limited. Price: Undisclosed

Gracoroberts UK Limited

Advised this US-based distributor and manufacturer of specialist adhesives, sealants and service treatments on the UK acquisition of Sil-Mid Limited. Price: Undisclosed

Shareholders of Hippo Digital Limited

Advised on the investment in Hippo Digital Limited, a leading digital transformation company, by Growth Capital Partners. Price: Undisclosed

LDC

Advised leading private equity firm LDC on the investment in Wireless CCTV, the market-leading supplier of redeployable surveillance solutions. Price: Undisclosed

Co-operative Group Limited

Advised on the sale of The Co-operative Care Limited, the Co-op's digital prescription service, by Co-operative Group Estates Services Limited and Co-operative Group Holdings (2011) Limited to Phoenix Healthcare Distribution Limited. Price: Undisclosed

Safe Fleet Acquisition Corp

Advised this portfolio company of Oak Hill Capital Partners, on its acquisition of the Durite group, the UK's leading electrical, lighting and vehicle safety products brand serving the commercial vehicle aftermarket. Price: Undisclosed

Shareholders of Ligentia

Advised on the investment in Ligentia Group Holdings Limited (an international supply chain solutions provider), including its subsidiaries in Australia, Hong Kong, China, Vietnam and Poland by Equistone Partners Europe. Price: Undisclosed

EDF Energy Limited

Advised on the Acquisition by UK Transition Power Limited (a subsidiary of private equity firm EIG Global Energy Partners LLC) from EDF Energy (Thermal Generation) Limited. Price: Undisclosed

Broadridge Financial Solutions

Advised on the **€2.1 billion** acquisition of Itiviti Holding AB to acquire Itiviti Holding AB, a leading provider of trading and connectivity technology to the capital markets industry, from Nordic Capital.

WM Morrison Supermarkets plc

Advised on the acquisition of Falfish (Holdings) Limited by International Seafoods Limited, a member of the WM Morrison Supermarkets group. Price: Undisclosed

Endless LLP

Advising on the **£45 million** acquisition of Amscan International, the holding company for international wholesale, retail and e-commerce businesses of Party City, a US publicly traded retail chain of party stores.

ECI Partners

Advised ECI Partners as a selling shareholder on the **£600 million** main market IPO of Auction Technology Group plc, the operator of the world's leading curated auction marketplaces.

Our UK Corporate team has completed the following transactions for our clients in Q1, 2021:

Corporate transactions
98

M&A transactions
80+

Private equity
50+

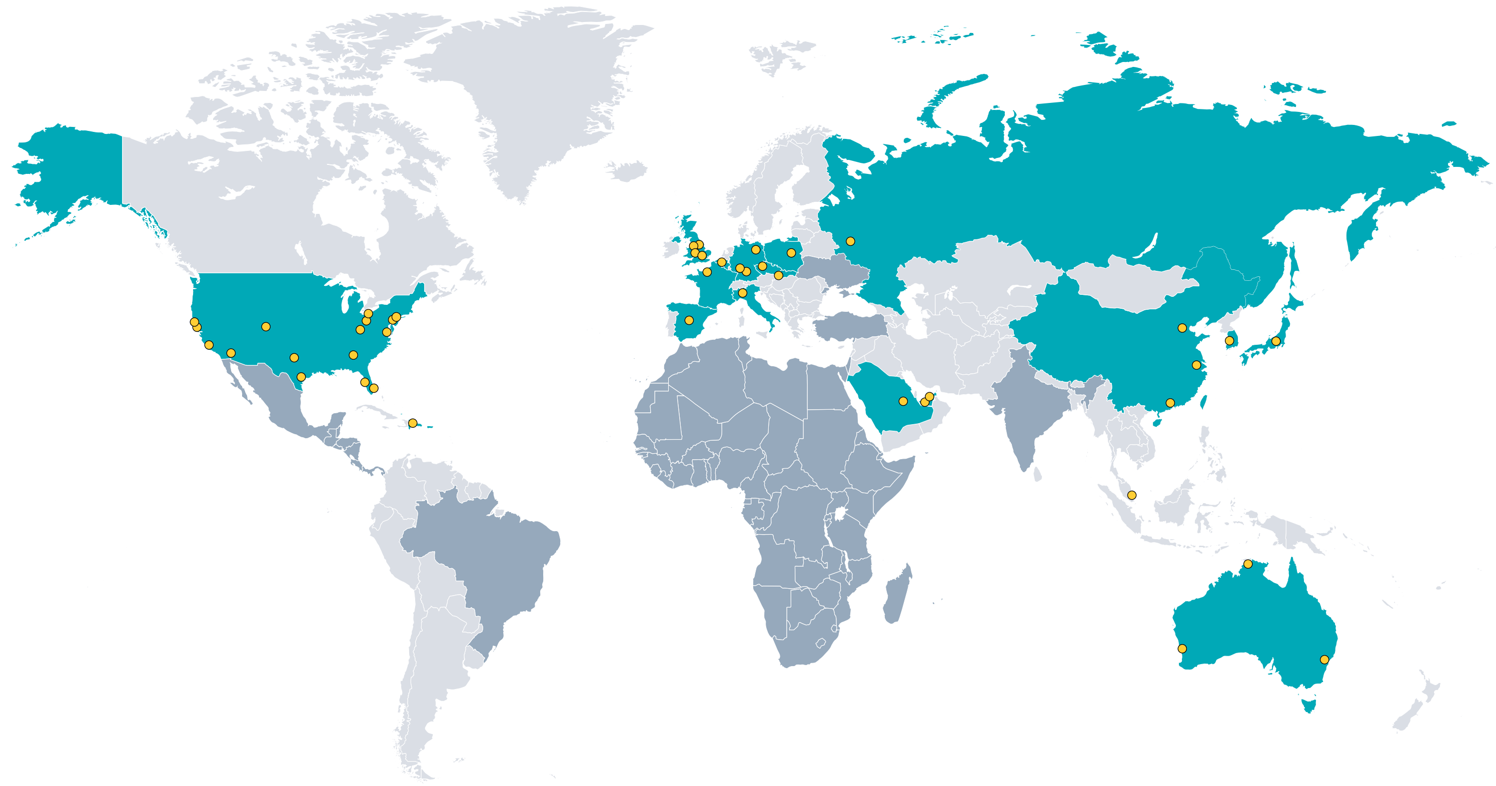
Aggregate deal value
£6.2 billion+

"I want three things from my legal advisers: legal expertise, commercial nous and for them to be available and reliable. They have all three."

Chambers 2020

We Are Where You Are

45 Offices in 20 Countries



● Squire Patton Boggs Locations ● Regional Desks and Strategic Alliances

Our Locations

Abu Dhabi
Atlanta
Beijing
Berlin
Birmingham
Böblingen
Bratislava
Brussels
Cincinnati
Cleveland
Columbus
Dallas
Darwin
Denver
Dubai
Frankfurt
Hong Kong
Houston
Leeds
London
Los Angeles
Madrid
Manchester
Miami
Milan
Moscow
New Jersey
New York
Palo Alto
Paris
Perth
Phoenix
Prague
Riyadh
San Francisco
Santo Domingo
Seoul
Shanghai
Singapore
Sydney
Tampa
Tokyo
Warsaw
Washington DC

Regional Desks and Strategic Alliances

Africa
Brazil
Caribbean/Central America
India
Israel
Mexico
Turkey
Ukraine

More than **1,500** lawyers across four continents

Practising in more than **140** jurisdictions

Top **20** global legal practice based on number of lawyers

More than **40** languages spoken

Snapshot of Global Deals for Q1 2021

- **The Sherwin-Williams Company** – Advised on the AU$165 million divestment of its Wattyl business to Hempel A/O, an entity based in Denmark.
- **Eaton Group** – Advised on the acquisition of HuanYu High Tech, a subsidiary of HuanYu Group that manufactures and markets low-voltage circuit breakers and contactors in China and throughout the Asia Pacific region. Price: Undisclosed
- **Xeros Technology Group plc** – Advised on the placing and open offer for funding for product development.
- **Amcor Group** – Advised this packaging company on the sale of entities within its Flexibles Division in France, Germany and Spain. Price: Undisclosed
- **Crexendo, Inc.** – Advised this provider of cloud communications, UCaaS, call centre and collaboration services, as well as other cloud business services, on the US$50 million acquisition of NetSapiens, Inc.
- **Singular Health Group Ltd** – Advised this provider of healthcare software solutions on the AU$60 million IPO on the Australian Stock Exchange.
- **Acumen Solutions, Inc.** – Advised this professional services firm on the acquisition by Salesforce Holdings. Price: Undisclosed

"The firm is outstanding. This starts at the first point of contact with reception and then progresses with the expert lawyer, who has specialist knowledge. This is a global company that has not lost its personal touch."

The Legal 500 UK

"We sought references when choosing a law firm to partner with us through the sale of our company and Squire Patton Boggs came recommended by a previous client as a solid firm to have in your corner. Post-sale, I can confirm that the team from Squire Patton Boggs are solid and also very understanding. They made the whole process a lot smoother than we had anticipated."

Client, 2020

"I cannot thank you enough for the colossal effort to get us to this point. Particularly in the last couple of weeks, your commitment to us as clients, your work ethic and the quality of the advice we've received has been outstanding."

Client, UK

Market Recognition

- **Ranked 1st** by volume of deals across the UK (mid-market), Refinitiv EMEA Mid-Market M&A Insight, Q1 2021
- **Ranked 3rd** by volume of M&A deals across the UK (up to US$500 million) – Mergermarket, Q1, 2021
- **Ranked Tier 1**, Corporate M&A, *The Legal 500 UK*
- **Ranked 1st** for volume of technology deals in the UK (up to US$500 million) – Mergermarket Legal Advisor Rankings, 2020
- **Ranked Top 15** by volume of M&A deals across EMEA (up to US$500 million) – Mergermarket, Q1, 2021
- **Ranked Top 20** Legal Advisers, Refinitiv PE & VC Legal Analysis, 2020
- **Ranked Top 10** by The Deal for Global Private Equity
- **Ranked 1st** UK Mid-Market by Deal Count (up to US$250 million and up to US$500 million) Blomberg Global M&A Mid-market Review Q1 2021
- **Ranked 6th** Global private equity (up to US$50 million), Bloomberg Global M&A Market Review, Q1, 2021
- **Ranked 7th** Global Mid-Market (Up to US$50 million), Bloomberg Global M&A Market Review, Q1, 2021