

Birmingham Corporate Practice

2021 Transaction Highlights



Rimac Limited – Advised in relation to a joint venture between Rimac and Bugatti for the development and manufacture of hypercars.



The Montreux Healthcare Fund PLC - Advised on the acquisition of HMM Holdings Limited and Huntercombe Group Holdco Limited.



Homeserve plc – Advised on the acquisition of CET Structures Ltd for £53m.



Hackman Capital Partners – Advised this US group on the acquisition of Ardmore and Troy Studios, the two largest film studios in Ireland.



Altrad Generation - Advised on the acquisition of Actavo Hire and Sales.



ARB Corporation Limited -Advised this Australian Stock Exchange listed client on the acquisition of Auto Styling Truckman Group Limited for £22m.



Daniel Harris and other minority shareholders in West Ham United FC -

Advised the minority shareholders of West Ham United on the investment by Daniel Kretinsky, valuing the football club at £700m

with anyone at Squires who hasn't impressed us. Without exception, they are client-focused, easy to communicate with and responsive."





Geoff Perry Partner M +44 796 601 2092 T +44 121 222 3423 E geoff.perry@squirepb.com



Andrew Glaze Partner M +44 773 445 9728 T +44 121 222 3032 E andrew.glaze@squirepb.com



David Hull M +44 777 847 0035 T +44 121 222 3340 E david.hull@squirepb.com

"I want three things from my legal advisers: legal expertise, commercial nous and for them to be available and reliable. Squires has all three."

Chambers UK

"We have worked with the team for many years and always appreciated their calm professionalism and consistently high levels of service, irrespective of the size of transaction."

The Legal 500 2021



GracoRoberts – Advised this US client on the acquisition of Cildarn Limited and its subsidiary, Sil-Mid Limited.

Cazoo - Advised on the

acquisition of Van365.



Enterprise Control Systems

Limited – Advised on the sale

to SPX Corporation, an NYSE-

listed company.

Ontic Engineering and Manufacturing UK Limited -Advised on the acquisition of the business and assets of Triumph Aerospace Operations UK.

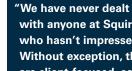


Rock Power Connections

to Mitie plc.

Limited – Advised on the sale

Hackman Capital Partners -Advised on the acquisition of Wardpark Studios Limited, the largest film studio in Scotland.



Chambers 2022

Our Corporate Practice

We are a leading global corporate law firm with more than 390 corporate lawyers spanning our firm, including 90 corporate lawyers across four UK offices.

We are ranked among the 20 law firms that had "the largest global presence and were involved in the largest, most significant and groundbreaking international and crossborder matters" over the past year, and consistently, by Law360.

Ranked 1st by deal count in the UK mid-market (up to US\$250 million and up to US\$500 million), Bloomberg Global M&A Mid-market Review Q1 2021

The Birmingham office won the Professional Services award at the Business Masters 2021 Awards.

Ranked 1st by volume of M&A deals across the UK mid-market, FactSet Q1 2021

Corporate Law Firm of the Year, Insider North West Dealmakers Awards 2020

Ranked 1st by volume of deals across the UK, Refinitiv EMEA Mid-market M&A Insight Q1 2021

Achievements and Awards

We have both the legal and commercial expertise to add value to your business. Our firm, lawyers and professionals are frequently recognised for prominence, excellence and success by publications, media outlets, professional associations and private organisations.



LAW 360 Top 10 law firms that have the 'global expertise to handle complex cross-border matters spanning multiple time zones" for the seventh consecutive year.



Top tier in 14 practice areas, with 62 highly recommended practice areas.



Recognised across 51 practice areas, with 75 lawyers recommended individually.



Acritas UK Law Firm Brand 2020.

EMEA Corporate Transaction Highlights

- ECI Partners Advised on the £600 million Main Market IPO of Auction Technology Group plc, a leading marketplace for online curated auctions.
- Reward Gateway Advised this provider of employee engagement technology on the acquisition of RG Engagement Group Limited.
- Broadridge Financial Solutions Advised this leader in fintech services on the acquisition of Itiviti Holding AB, a leading provider of trading and connectivity technology to the capital markets industry, for circa US\$2.5 billion from Nordic Capital.
- Miss Group Advised this international web hosting group on the acquisition of ADW Europe SL.
- Shareholders of Outright Games Limited Advised the shareholders of this British video game publisher on the acquisition by EMK Capital and MBO.
- Owens Corning Advised this global manufacturer of fiberglass composites on the acquisition by Paroc Group Oy of 100% of the shares of vliepa GmbH and by Owens Corning Intellectual Capital LLC of the IP relating to the business, both wholly owned subsidiaries of Owens Corning, and the real estate by vliepa.
- SFW Capital Partners Advised this private equity firm on the acquisition and majority investment in Captify Technologies Ltd and its subsidiaries, a global search intelligence platform.
- Environmental Resources Management Advised this global pure play sustainability consultancy on the acquisition of The Renewables Consulting Group Ltd. and other strategic acquisitions.
- Perwyn Advisors UK Limited Advising this international private and growth equity investor on the investment into Lookiero Style, S.L. in exchange for a subscription in shares by PIF Republica S.a.r.l.
- Amcor Group Advised this global leader in developing and producing responsible packaging for food, beverage, pharmaceutical, medical device, home and personal care on the sale of its Flexibles Division in France, Germany and Spain.
- ADEY Advised this global manufacturer of magnetic filtration and its management sellers on its acquisition by Polypipe for £210 million.

"I always appreciate the access to and involvement of the partner in engagements with Squire Patton Boggs, which differentiates them from other firms I deal with."

The Legal 500 2021

"Diligent, driven and personable. Working with all associates and partners is a pleasure but importantly, deliverables are on time and to a high standard."

The Legal 500 2021

squirepattonboggs.com