

Family Office Insights Thought Leadership Collection

2024 Year to Date

Contact Our Global Family Office Team

Key Considerations When Structuring
a Private Fund That Invests in
Litigation Funding

Beneficial Ownership Reporting Under the US Corporate Transparency Act Proposed Changes to Anti-money
Laundering Rules for Investment
Advisers

"Fair Investment Practices by Investment Advisers" California's New Law Seeks to Increase Transparency of Private Fund Investments in California US

Increased Corporate Transparency in the Cayman Islands

The Securities and Exchange
Commission's Scrutiny of Investment
Advisers "Off-channel Communications"

– What Family Offices Need to Know

Exchange Act Form 13F – New Requirements Effective July 1, 2024

EU Securities Regulator Releases Final Guidelines on Investment Fund Names Using ESG or Sustainability-related Terms

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Our Family Office Team

Family Office Insights Thought Leadership Collection – 2023

Insider Dealing: Increasing Scope and Greater Focus From UK and US Enforcement – Are You up to Speed?

Family Offices and Family Wealth Management

Wealthy families around the globe are increasingly looking to manage and preserve their assets and relationships across multiple generations and countries through "family offices" - formal or informal structures established to maximize the efficient transfer of wealth to future generations, preserve and consolidate family wealth, promote charitable endeavors that build on family legacy, enhance communications and avoid family conflicts. For family groups with significant assets, family offices can provide greater control over their worldwide investments and can tailor investments and asset ownership structures to the family's specific requirements. We have worked with single- and multifamily offices and family investment groups around the world to help them achieve these goals.

Global Family Office Services

Our global experience includes establishing a wide range of trust structures, corporate and partnership structures, funds, and foundations around the world, to preserve, protect and grow family wealth, and working with families to devise appropriate structures for creating the optimal relationship between ownership of family wealth and its effective, coordinated management.

Our Approach

Our Family Office cross-practice team works collaboratively with each other, with our clients' other advisers and, most importantly, with our clients to accomplish their families' objectives. We work to understand our clients' needs and objectives - we listen, we deliver high-value advice, and we deliver high-value results.



IP and reputation management



real estate



Dispute resolution

Our

Family Office Services



Family investment entities



International alternative investment transactions



Investment management



Family office establishment and management



Banking and securities regulations



Tax and wealth transfer planning



Charitable planning



Employment



Residency and immigration

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