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[The Securities and Exchange Commission's Scrutiny of Investment Advisers "Off-channel Communications" – What Family](#)

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Family Offices and Family Wealth Management

Wealthy families around the globe are increasingly looking to manage and preserve their assets and relationships across multiple generations and countries through “family offices” – formal or informal structures established to maximize the efficient transfer of wealth to future generations, preserve and consolidate family wealth, promote charitable endeavors that build on family legacy, enhance communications and avoid family conflicts. For family groups with significant assets, family offices can provide greater control over their worldwide investments and can tailor investments and asset ownership structures to the family’s specific requirements. We have worked with single- and multifamily offices and family investment groups around the world to help them achieve these goals.

Global Family Office Services

Our global experience includes establishing a wide range of trust structures, corporate and partnership structures, funds, and foundations around the world, to preserve, protect and grow family wealth, and working with families to devise appropriate structures for creating the optimal relationship between ownership of family wealth and its effective, coordinated management.

Our Approach

Our Family Office cross-practice team works collaboratively with each other, with our clients’ other advisers and, most importantly, with our clients to accomplish their families’ objectives. We work to understand our clients’ needs and objectives – we listen, we deliver high-value advice, and we deliver high-value results.



Learn more about our [Family Office Services](#).