

Adam Versaci

Senior Associate

Perth

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About Adam

Adam Versaci acts for listed and private companies operating across a broad spectrum of industry sectors on domestic and cross-border mergers and acquisitions (M&A), corporate governance and commercial contracting. Adam also advises on financing transactions, fintech regulation and other capital raising activities.

Adam also advises on financing transactions, capital raising activities and fintech regulation, including matters involving digital assets and real-world asset tokenisation (RWA), blockchain and stablecoin-related arrangements. His experience includes advising on structuring and governance, and preparing the commercial documentation for tokenised offerings, custody solutions and digital asset platform arrangements.

Before joining our team, Adam practiced at an Australian law firm and spent a period of time practicing with a corporate law firm in the Cayman Islands, where Adam advised on cross-border M&A, corporate restructuring and financing deals. Prior to qualifying as a lawyer, Adam held several commercial roles where he gained substantial experience negotiating and managing procurement contracts.

Experience

- Assisted a UK-domiciled quality assurance company with a global restructure, including corporate structuring and implementation across multiple jurisdictions.
- Advising technology-sector clients on digital asset transactions and token offerings, including the structuring and documentation of custody, storage and digital asset platform arrangements, together with related corporate and regulatory advice.
- Advising on various corporate actions, including private and public M&A, de-SPAC transactions, general corporate advisory and corporate restructuring.
- Advising banks and other financial institutions in relation to fund and traditional finance facilities, asset financing transactions and security.
- Preparing legal opinions in relation to fund-financing transactions and corporate lending.

- Drafting simple agreements for future equity (SAFEs) and simple agreements for future tokens (SAFTs), warrant agreements and startup seed financing transaction documents.
- Acting on behalf of Aboriginal corporations in relation to business acquisitions, commercial contracting and corporate governance.
- Assisting in establishing and creating captive insurance companies in the Cayman Islands, including preparing incorporation documentation, and board and shareholder documents, as well as regulatory compliance advisory.
- Drafting a wide range of corporate legal agreements, including share purchase and sale agreements, asset purchase and sale agreements, board and shareholder resolutions, nondisclosure agreements (NDAs), employee share plans and other corporate transactional agreements.
- Preparing and drafting advice to clients on corporate governance and other regulatory matters.

Credentials

Education

- The College of Law, Australia, Graduate Diploma of Legal Practice, 2018
- Edith Cowan University, Bachelor of Laws, First Class Honours, 2017
- Financial Services Institute of Australasia, Financial Advising Accreditation, 2007
- The University of Western Australia, Bachelor of Economics, International Business Economics, Investment Finance, Money and Banking, 2005

Admissions

- Grand Court of the Cayman Islands, 2022
- High Court of Australia, 2019
- Supreme Court of Western Australia, 2019

Memberships & Affiliations

- Member, Law Society of Western Australia

Expertise

Services

- Corporate

About our firm

One of the world's strongest integrated law firms, providing insight at the point where law, business and government meet. We deliver commercially focused business solutions by combining our legal, lobbying and political capabilities and invaluable connections on the ground to a diverse mix of clients, from long-established leading corporations to emerging businesses, startup visionaries and sovereign nations. More than 1,500 lawyers in over 40 offices across four continents provide unrivaled access to expertise.