

## Charlotte Yeldon

**Senior Associate**

**London**

T +44 20 7655 1684

**charlotte.yeldon@squirepb.com**



### About Charlotte

Charlotte Yeldon is a senior associate in the Corporate and Private Equity teams in the UK, having previously worked at two New York-based international law firms.

Charlotte has experience advising private equity houses/sponsors, portfolio companies and shareholder/management teams on a wide range of domestic and cross-border transactions, including private acquisitions, carve-outs, co-investments, consortium deals, group restructurings, management incentive plans and general corporate matters.

### Experience

#### Private Equity/Private M&A

- Advising Broadstone on its strategic partnership with Lovell Minnick Partners (2025).
- Advising Broadstone on numerous acquisitions (2025).
- Advising ECI Partners on its acquisition of Insurance Insider, a leading digital platform providing insights and analysis for the world's top insurers, distributors and service providers, as well as investors from Delinian (2024).
- Advising Foresight Group and management on:
  - The exit of Specac International, a leading name in the manufacture of mass spectroscopy accessories to a US-based private equity investor (2024)
  - The exit of Onfab Limited (pharmaceutical containments) to US private equity-backed trade (Thompson Street Capital Partners), Savillex (2023)
- Advising Haines Watts South East on the sale of its business to Cooper Parry, backed by Waterland Private Equity (2023).
- Advising the founders of ImpactA Global on an investment by Legal & General Capital (2023).
- Advising H.I.G. Capital on:
  - Its acquisition of Classic Lifts (2022)
  - Its acquisition of CPS Building Services (2022)

- Advising the shareholders of Republic M! on an investment by Queen's Park Equity (2022).
- Advising Hg on:
  - Its acquisition of Prophix (2021)
  - Its acquisition of Trackunit from Goldman Sachs Asset Management Division and GRO Capital (2021)
  - Its investment in Hyperion Insurance Group Limited (2020)
  - Its acquisition of a 50% stake in the Citation group from KKR (2020)
  - A number of portfolio mandates
- Advising DH Private Equity Partners LLP on its sale of KP1 SAS to GSO Capital Partners LP, as part of the restructuring of the KP1 Group (2020).
- Advising Trackunit, a portfolio company of Hg, on its acquisition of the Industrial Internet of Things business of ZTR (2021).
- Advising Prophix, a portfolio company of Hg, on its acquisition of Sigma Conso from Fortino Capital (2021).
- Advising H.I.G. Capital on its acquisition of the plumbing and heating division of Travis Perkins plc (2021).
- Advising funds advised by Castik Capital in connection with:
- CPA Global's US\$6.8 billion all-stock combination with Clarivate plc (2020)
- A number of portfolio mandates
- Advising KKR on its US\$8 billion buyout of Unilever's global Spreads business (2018).

### **Management Incentive Plans**

- Advising Inflexion and its portfolio company, Sparta Global, on its management incentive plan and equity capital injection (2025).
- Acting for the management team of Calyx (a CapVest-controlled portfolio company) on its management incentive plan (2023).
- Acting for the management team of Outright Games on its secondary buy-out backed by EMK Capital (2022).
- Advising Casual Dining Group, a KKR portfolio company, on its management incentive plan (2019).

### **Joint Ventures**

- Acting for Copley Point Capital on its joint venture with Brookfield (2022).

### **Public M&A**

- Advising KKR portfolio company on its initial public offering on the main market of the London Stock Exchange (2019).
- Advising Blackstone on its sale, alongside GIC and CPPIB, of their 55% stake in Refinitiv to the London Stock Exchange Group plc in a reverse takeover whereby the sellers received *circa* 37% of the economic entitlement and *circa* 30% voting rights in the enlarged group for a total EV of US\$27 billion (2019).
- Advising Silver Lake on its US\$3 billion take-private of ZPG plc with co-investment from GIC and PSP (2018).

## Credentials

### Education

- BPP, London, L.P.C., 2016
- BPP, London, G.D.L., 2015
- Durham University, BA Hons, (First Class), 2014

### Admissions

- England and Wales, 2018

## Expertise

### Services

- Corporate

## About our firm

One of the world's strongest integrated law firms, providing insight at the point where law, business and government meet. We deliver commercially focused business solutions by combining our legal, lobbying and political capabilities and invaluable connections on the ground to a diverse mix of clients, from long-established leading corporations to emerging businesses, startup visionaries and sovereign nations. More than 1,500 lawyers in over 40 offices across four continents provide unrivaled access to expertise.