

Jennifer A. Val

Of Counsel

New York

T +1 212 872 9868

jennifer.val@squirepb.com



About Jennifer

Jennifer A. Val is a member of the Financial Services Practice, focusing her practice on capital market transactions, corporate governance, securities law compliance and other regulatory matters.

For over 16 years, Jennifer has advised issuers, underwriters, placement agents and selling security holders in a variety of public and private securities offerings. In recent years, she has represented US and non-US public companies in connection with transactions that included initial public offerings, follow-on offerings, at-the-market offerings, rights offerings, PIPE transactions, Rule 144A/Regulation S offerings, and mergers and acquisitions. She counsels companies on a variety of products, including debt (investment grade and high yield), common stock, preferred stock, warrants, medium-term notes, bank notes, convertible notes, limited partnership interests and hybrid securities.

Jennifer has counseled a broad spectrum of clients from large global enterprises to venture and startup companies. She brings particular expertise to clients in heavily regulated industries, such as financial services and life sciences companies, having served in an outside general counsel or corporate counsel capacity to numerous companies in those sectors.

Jennifer routinely advises public companies, boards of directors and special committees on a range of securities law and corporate governance matters, including SEC reporting and disclosure under the Securities Exchange Act of 1934, annual and special stockholder meetings, compliance with proxy rules, and compliance with NYSE and Nasdaq requirements, the Sarbanes-Oxley Act of 2002 and related regulations. She also counsels clients on evolving regulations, industry best practices and market trends.

Before pursuing a career in law, Jennifer spent years engaging in both undergraduate and PhD-level studies in a variety of areas of biology. Her graduate-level studies as part of a laboratory in Cornell University's College of Veterinary Medicine focused primarily on molecular biology and genetics, with additional concentrations in virology and biophysics. Jennifer is a member of the US patent bar, and has been a member with periodic leadership positions of the Women in Bio's New York Metro chapter for the better part of a decade.

Prior to joining the firm, Jennifer was senior counsel specializing in corporate transactions and securities at three prominent law firms. She also completed a secondment at the equity capital markets desk of a prominent bulge bracket investment bank.

Experience

- Represented issuer in life sciences sector in a US\$1 billion Rule 144A/Regulation S high yield bond offering.
- Represented placement agents, underwriters, issuers and investors in over US\$1 billion of subordinated notes offerings since 2024.
- Represented underwriters in a US\$172.2 million bank holding company initial public offering.
- Represented selling stockholders in a US \$50.3 million bank holding company initial public offering.
- Represented bank holding company in US\$150.1 million common stock offering.
- Represented issuer in exchange offer of offer to exchange and consent solicitation for any and all outstanding senior secured notes for newly issued cash/PIK toggle senior secured notes.
- Represented a pharmaceutical company in numerous public and private offerings of common stock, convertible notes, bonds and warrants.
- Represented issuers and agents in connection with registered at-the-market programs and equity line financings.

Credentials

Education

- St. John's University School of Law, J.D., St. John's University Law Review, St. Thomas More Scholarship (Full Merit Award), 2008
- Binghamton University, B.S., *magna cum laude*, with Distinguished Independent Work in Biological Sciences, B.S., Environmental Studies, 2001

Admissions

- District of Columbia, 2010
- U.S. Patent and Trademark Office, 2010
- New York, 2009

Expertise

Services

- Financial Services
- Capital Markets

Industries

- Life Sciences

About our firm

One of the world's strongest integrated law firms, providing insight at the point where law, business and government meet. We deliver commercially focused business solutions by combining our legal,

lobbying and political capabilities and invaluable connections on the ground to a diverse mix of clients, from long-established leading corporations to emerging businesses, startup visionaries and sovereign nations. More than 1,500 lawyers in over 40 offices across four continents provide unrivaled access to expertise.