

Justin Cloyd

Associate

Cincinnati

T +1 513 361 1232

justin.cloyd@squirepb.com



About Justin

Justin Cloyd is a member of the Restructuring & Insolvency Practice Group, where he advises clients navigating the complexities of corporate restructuring, bankruptcy and insolvency proceedings. Justin has experience representing debtors and creditors, including unsecured creditors' committees. His restructuring experience encompasses a wide variety of industries, including steel, coal, aviation, healthcare and senior assisted living.

Prior to joining the firm, Justin clerked for Bankruptcy Judge Edward L. Morris and Magistrate Judge Candace Smith. There, he immersed himself in the intricacies of various court-made and legislative laws, most relevantly the US Bankruptcy Code and the Federal Rules of Civil Procedure. As a law clerk, Justin was involved in more than 100 cases concerning consumer and corporate debt restructuring, including complex chapter 11 filings. He also aided in the adjudication of many sophisticated legal issues, such as fraudulent transfers, jurisdictional questions related to Article I courts and *habeas corpus*.

Justin is the assistant editor of the firm's <u>Restructuring GlobalView</u> blog and is a member of the American Bankruptcy Institute.

Experience

- Represented franchisor Quality is Our Recipe, LLC, Wendy's International, LLC, and affiliates in the bankruptcy filing of a franchisee that operated over 70 Wendy's restaurants.
- Represented the Official Committee of Unsecured Creditors in the Phoenix Services Topco case.
- Represented a major coal mining company that filed for freefall chapter 11 cases in the Southern
 District of West Virginia concerning post-confirmation claims-reconciliation and adversaryproceeding research and associated memorandums.
- Represented a not-for-profit higher education institution in connection with the acquisition of another higher education institution and compliance with bond covenants
- Represented a secured lender in Subchapter V case.
- Represented multiple creditors in Chapters 7 and 11 proceedings.

Credentials

Education

- University of Kentucky College of Law, J.D., 2019
- University of Kentucky, B.A., 2012

Admissions

- Ohio, 2023
- Texas, 2022
- Kentucky, 2019

Courts

• U.S. Dist. Ct., S. Dist. of Ohio

Memberships & Affiliations

- American Bankruptcy Institute
- American Bar Association
- Kentucky Bar Association

Expertise

Services

• Restructuring & Insolvency

About our firm

One of the world's strongest integrated law firms, providing insight at the point where law, business and government meet. We deliver commercially focused business solutions by combining our legal, lobbying and political capabilities and invaluable connections on the ground to a diverse mix of clients, from long-established leading corporations to emerging businesses, startup visionaries and sovereign nations. More than 1,500 lawyers in over 40 offices across four continents provide unrivaled access to expertise.