

Morgan I. Hill

Senior Associate

Columbus

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About Morgan

Morgan Hill is a senior associate in the Columbus office, where she focuses her practice on the full range of corporate governance, corporate securities and corporate compliance matters for public company clients.

As a key member of our corporate governance and securities team, she advises clients across a range of industries on their state and federal securities law compliance and reporting obligations. Morgan's work also includes assisting clients on various capital raising transactions, mergers and acquisitions and other strategic corporate transactions.

Prior to joining the firm, Morgan served as assistant corporate counsel for a major retail corporation, where she assisted with Securities and Exchange Commission (SEC) filings and New York Stock Exchange (NYSE) reporting requirements, prepared board and committee materials and meeting minutes, as well as regularly handled corporate governance matters, including support of the company's environmental, social and governance (ESG) initiatives. She also held a summer clerkship at another publicly-traded company, where she developed her passion and focus on helping public companies navigate their compliance and governance issues. This in-house experience helped Morgan develop a business mindset that her clients value, along with her responsiveness, attention to detail and her ability to provide solutions to complex issues critical to their business.

During law school, Morgan was a member of the *Ohio State Law Journal* and earned a CALI Award for Excellence in the Entrepreneurial Business Law Clinic. In addition to her academic achievements, she demonstrated a strong commitment to community service through her volunteer work with the Legal Aid Society of Columbus, where she was recognized as a Public Service Fellow, as well as her work with Big Brothers Big Sisters of America.

Experience

Morgan has assisted on a variety of key transactions, including:

- Representing a publicly traded restaurant company in a US\$56 million offering of its Class A common stock.
- Representing a publicly-traded energy company and its wholly-owned subsidiary in a US\$2 billion public offering of the parent's equity units.

- Representing a rate-regulated electric utility in a public offering of approximately US\$167 million principal amount of floating rate notes due in 2074.
- Advising a successful public remarketing of US\$2 billion in senior debentures due September 2025, but originally issued in September 2020 as part of equity units.
- Representing a publicly-traded energy company and its wholly-owned subsidiary in the public offering of US\$1.2 billion Series R Junior Subordinated Debentures due in 2054.
- Advising on the public offering of US\$500 million aggregate principal amount of 4.45% Notes.
- Advising on a corporate restructuring and employee stock ownership plan transaction involving an electrical services provider and its parent company.

Credentials

Education

- The Ohio State University Moritz College of Law, J.D., 2020
- Universidad Pontificia Comillas, LL.M., 2019
- Heidelberg University, B.S., *magna cum laude*, 2017

Admissions

- Ohio, 2020

Expertise

Services

- Financial Services
- Corporate
- Capital Markets

About our firm

One of the world's strongest integrated law firms, providing insight at the point where law, business and government meet. We deliver commercially focused business solutions by combining our legal, lobbying and political capabilities and invaluable connections on the ground to a diverse mix of clients, from long-established leading corporations to emerging businesses, startup visionaries and sovereign nations. More than 1,500 lawyers in over 40 offices across four continents provide unrivaled access to expertise.