SQUIRE PATTON BOGGS

Rebecca Terrace

Senior Associate

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About Rebecca

Rebecca Terrace is a senior associate in the Restructuring & Insolvency Practice Group.

Her experience extends to a wide variety of commercial sectors, including retail, sports and leisure, energy and natural resources, project finance and real estate, and includes advising office holders, turnaround directors, financial institutions, creditors and distressed companies on formal insolvency procedures, including administration, liquidation and receivership, as well as advising both lenders and borrowers in relation to the restructuring and refinancing of distressed assets. Rebecca also has experience acting for both lenders and borrowers in large multijurisdictional finance transactions.

Experience

- Advising the administrators on the insolvency of a large lending group.
- Advising the administrators in a hotel administration and sales process.
- Advising the directors and shareholders in relation to the administration of football clubs and rugby clubs.
- Advising the company in an accelerated pre-pack administration of a food packaging business.
- Advising the administrators in a special education administration and subsequent liquidation.
- Advising the lender in a pre-pack administration of a multijurisdictional technology company.
- Undertaking a security review and preparing an enforcement strategy relating to multiple facilities of a hotel group.
- Advising a bespoke lender, whose UBO is acting by administrators, in relation to various litigation funding mandates, equity investments and cross-border litigation matters.
- Preparing various funding agreements and arrangements for the purpose of funding administrations, liquidations and litigation.
- Undertaking various acquisitions out of insolvency, including the asset purchase of an AI systems business based in Australia, share purchase of a metals business in administration, the asset acquisition of a commercial retailer in liquidation and the share purchase of an energy company.
- Advising administrators, liquidators and receivers on their appointment and the disposal of assets, as well as providing ongoing advice during the course of the insolvency.
- Undertaking various contentious and non-contentious settlement negotiations and documenting the same.
- Advising distressed companies and their directors.
- Advising lenders and borrowers in respect of new lend finance and security packages.
- Advising lenders on the appointment of IPs and realisation of assets.

General Finance

- Acting for the lender and shareholder of Birmingham City Football Club.
- Acting for the lender to a multijurisdictional offshore service provider.
- Acting for the borrower in a long-running commodity financing transaction.
- Acting for the lender in the purchase of a large, distressed shipping portfolio.

Credentials

Education

- University of Plymouth, LL.B., 2009

Admissions

- England and Wales, 2016

Memberships & Affiliations

- Member, Committee of the International Women's Insolvency and Restructuring Confederation (IWIRC)
- Running the Great Returners Programme for IWIRC

Expertise

Services

- Restructuring & Insolvency

About our firm

One of the world's strongest integrated law firms, providing insight at the point where law, business and government meet. We deliver commercially focused business solutions by combining our legal, lobbying and political capabilities and invaluable connections on the ground to a diverse mix of clients, from long-established leading corporations to emerging businesses, startup visionaries and sovereign nations. More than 1,500 lawyers in over 40 offices across four continents provide unrivaled access to expertise.