

Trish O'Donnell

Partner

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About Trish

Trish O'Donnell is a partner in the firm's Financial Services Practice based in our New York office. Trish brings deep expertise in cross-border financings with a focus on structured finance, and private credit. She regularly advises clients on financing various types of assets through debt issuances, including ABS transactions and highly structured transactions (including repacks, structured repos, receivables financings and bespoke structured financings). Trish advises clients across asset classes, including receivables, equipment and various esoteric asset classes, including digital assets.

Additionally, Trish has a keen understanding of blockchain technology, regularly advising clients on transactions that involve digital assets and "on-chain" securitization structures to finance real-world assets. She also advises on decentralized finance (DeFi) transactions where a decentralized autonomous organization (DAO) is involved.

Dual-qualified as a New York attorney and a solicitor in England and Wales, clients value Trish's global perspective when it comes to her business-oriented legal advice.

Experience

- Advised a major private credit fund in connection with the securitization of equity interests in PACE ABS issuer entities.
- Advised a natural gas company on the securitization of its well bore interests in a Rule 4(a)(2) asset-backed securitization.
- Advised a commercial finance lender in the sale of a portfolio of vehicles that it held as a secured lender *vis-à-vis* a borrower in bankruptcy proceedings.
- Advised multiple commercial equipment finance lenders on floorplan facilities.
- Advised a major nonbank equipment finance lender on a bespoke US\$300 million sidecar transaction (servicing retained) with a private equity fund.
- Advised a major nonbank lender in (i) a US\$300 million warehouse facility collateralized by small- and mid-ticket equipment leases and loans; and (ii) a securitization facility collateralized by equipment leases and loans.
- Advised a major nonbank equipment finance lender in a US\$300 million participation facility.

- Advised a major international investment bank as placement agent in a US\$75 million Rule 4(a)(2) asset-backed securitization of diamond inventory and receivables.
- Advised a major international investment bank as a placement agent in a US\$105 million Reg S/Rule 144A asset-backed securitization of diamond inventory and receivables.
- Advised a trade finance platform on a US\$260 million Rule 4(a)(2) securitization of receivables.

Credentials

Education

- University of Notre Dame Law School, J.D., 2002
- University of Pennsylvania, B.A., 1997

Admissions

- New York
- England and Wales

Expertise

Services

- Financial Services
- Capital Markets

About our firm

One of the world's strongest integrated law firms, providing insight at the point where law, business and government meet. We deliver commercially focused business solutions by combining our legal, lobbying and political capabilities and invaluable connections on the ground to a diverse mix of clients, from long-established leading corporations to emerging businesses, startup visionaries and sovereign nations. More than 1,500 lawyers in over 40 offices across four continents provide unrivaled access to expertise.