



Mergers & Acquisitions 2009

GRIFFIN BIDCO & INFLEXION £Confidential <p>Acting for Griffin Bidco and Inflexion Private Equity on the acquisition of Griffin Global.</p>	LIVE NATION £98m <p>Acting for Live Nation on the disposal of its UK Theatre Division to The Ambassador Theatre Group and to Nederlander International.</p>
RENEWABLE ENERGY GENERATION £70m <p>Acting for Renewable Energy Generation on its disposal of AIM PowerGen to International Power Canada, Inc.</p>	MANAGEMENT OF 1ST THE EXCHANGE £115m <p>Acting for the management team of 1st the Exchange in relation to the acquisition by LDC of a majority stake in the business.</p>
JAMES FISHER AND SONS £5.5m <p>Acting for James Fisher and Sons on the acquisition of MB Faber.</p>	CHARTERHOUSE CAPITAL PARTNERS US\$1.6bn <p>Acting for the sellers of Lucite International Group (including Charterhouse Capital Partners) on the sale to Mitsubishi Rayon Co.</p>
HOMESERVE £24m <p>Acting for Homeserve on the acquisition of Société Française de Garantie.</p>	NATIONAL OILWELL VARCO £Confidential <p>Acting for National Oilwell Varco on the acquisition of Anson.</p>
NOBLE DENTON GROUP £Confidential <p>Acting for the sellers of Noble Denton (including HitecVision Private Equity) on the disposal of the company to Germanischer Lloyd.</p>	KELLY SERVICES £Confidential <p>Acting for Kelly Services on the sale of its commercial staffing business to Interaction Staffing Solutions.</p>
EVOLUTEC GROUP £38m <p>Acting for Evolutech Group on the reverse takeover of Nanoco Tech and its re-admission to AIM.</p>	FAYREWOOD £29.3m <p>Acting for Fayrewood on the sale to Letchworth Investments by way of scheme of arrangement.</p>
HARVARD INTERNATIONAL £15.25m <p>Acting for Harvard International on the Class 1 disposal of the Alba and Bush trademarks and associated businesses to Home Retail Group.</p>	MACRO 4 £33.4m <p>Acting for Macro 4 on the takeover by Unicom Systems.</p>

Hammonds has advised on 69 UK M&A deals in 2009 with an aggregate value in excess of £2.72bn.

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