

Our UK-based Capital Markets team has, in 2014, advised on 9 IPOs involving companies listed on AIM or the Main Market of the London Stock Exchange. The team has also advised in 2014 on numerous secondary fundraises and other transactions involving London listed companies.

We advise companies, financial advisers and underwriters on all aspects of capital markets and public M&A transactions in all the principal markets of the UK, US, Continental Europe and Asia Pacific.

Our team is ranked as one of the leading law firms advising on AIM transactions, having advised on over 100 AIM related deals in the past 10 years. We are regularly ranked in the *AIM Advisers Rankings Guide*, as a leading adviser to AIM listed companies.

### Selected 2014 Capital Markets experience

#### IPOs (including reverse takeovers and re-admissions)

##### UK

- Adamas Finance Asia Ltd, US\$102 million, AIM reverse takeover, advised the nominated adviser
- DJI Holdings plc, £130 million, AIM, advised the nominated adviser and broker
- Eagle Eye Solutions plc, £33 million, AIM, advised the nominated adviser and broker
- Flowtech Fluidpower plc, £40 million, AIM, advised the nominated adviser and broker
- Lenta Ltd, US\$952m secondary only offering and \$4.3 billion IPO and GDR listing on the Main Market of the London Stock Exchange and on the Moscow Exchange, advised one of the selling shareholders
- Mi-Pay plc, AIM reverse takeover, advised the nominated adviser and broker
- Rosslyn Data Technologies plc, £25 million, AIM, advised the nominated adviser and broker
- ULS Technology plc, £26 million, AIM, advised the lead manager, nominated adviser and broker
- Xeros Technology Group plc, £80 million, AIM, advised the issuer

#### IPOs on other International markets

- Advanced Draining Systems, Inc., US\$232 million, NYSE, advised the issuer
- CCI Puesto de Bolsa, S.A, Securities market of Dominican Republic, advised the issuer
- China Aircraft Leasing Group Holdings, US\$1.2 billion, Hong Kong Stock Exchange, advised the joint global co-ordinators
- Feike AG, €75 million, Frankfurt Stock Exchange, advised the issuer
- JJ Auto AG, €59 million, Frankfurt and Warsaw, advised the issuer

#### Other equity capital markets or listed company transactions

- Alkane Energy plc, £8 million placing, AIM, advised the nominated adviser and brokers
- Coal of Africa plc, £40 million placing, listed on AIM, the Australian Securities Exchange and the Johannesburg Stock Exchange, advised the issuer
- GB Group plc, £11 million placing and acquisition, AIM, advised the issuer
- Keywords Studios plc, £6 million placing and acquisitions, AIM, advised the issuer
- Manroy plc £16 million recommended cash offer by FN Herstal S.A., AIM, advised one of the financial advisers
- Oilex Ltd, \$AUS6.8 million placing, dual listed on both the AIM and the Australian Securities Exchange, advised the nominated adviser and broker
- Outsourcery plc, £4.5 million placing and financing, AIM, advised the issuer
- Puricore plc, Main Market, advised the sponsor in relation to a Class 1 transaction
- Redhall Group plc, £7.5 million placing, AIM, advised the issuer
- Sigma Capital Group plc, £8 million placing, AIM, advised the nominated adviser
- Vphase plc, equity fund raising, capital reorganisation and re-admission to trading, AIM, advised the issuer

#### Team Update

Our UK-based team is further boosted by the arrival of Adam Hastings. Adam specialises in equity capital markets and public and private M&A related work, advising companies, investment banks and other financial advisers, particularly those operating in the international mining, resources and energy sectors. He has an in-depth knowledge of emerging markets such as Africa.

Adam and our UK team is complemented, in Perth, Australia, by the recruitment of Simon Rear, a partner who focuses on ECM and M&A work, particularly involving Australian and UK listed and unlisted businesses operating in the international mining, resources and energy sectors. Simon is supported in Perth and Sydney by senior associates, Chris Rosario and Carly White, as well as other associate lawyers in Australia, all of whom also have experience of advising on transactions involving Australian and UK listed (or dual listed) businesses.

#### UK Contacts



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